COMMITTEE ON CAPITAL MARKETS REGULATION

The Future of Going Public and Expanding Investor Opportunities: A Comparative Discussion on IPOs and the Rise of SPACs

Virtual Roundtable Wednesday, April 27, 2022

11:00am (ET)

Welcome:

 Hal S. Scott, Emeritus Nomura Professor of International Financial Systems at Harvard Law School and President of the Committee on Capital Markets Regulation

11:00am - 11:30am (ET)

Keynote Remarks:

• Commissioner Caroline A. Crenshaw

11:30am - 1:00pm (ET)

Panel: Examining Why Companies Choose to Go Public via SPAC or IPO, and How SPACs Affect Retail Investors

Panelists:

- John Coates, John F. Cogan, Jr. Professor of Law and Economics at Harvard Law School and Former Acting Director of the SEC's Division of Corporation Finance
- William H. Hinman, Senior Advisor at Simpson Thatcher and Former Director of the SEC's Division of Corporation Finance
- <u>John Tuttle</u>, Vice Chairman and Chief Commercial Officer at NYSE Group
- Eyal Ofir, Managing Director at Lazard Ltd.
- Michael Klausner, Nancy & Charles Munger Professor of Business and Professor of Law at Stanford Law School
- <u>Jay Ritter</u>, Joseph B. Cordell Eminent Scholar in the Department of Finance at the University of Florida

1:00pm (ET)

Closing Remarks:

• Hal S. Scott, Emeritus Nomura Professor of International Financial Systems at Harvard Law School and President of the Committee on Capital Markets Regulation

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ROUNDTABLE ON THE FUTURE OF GOING PUBLIC AND EXPANDING INVESTOR OPPORTUNITIES: A COMPARATIVE DISCUSSION ON IPOS AND RISE OF SPACS

WEDNESDAY APRIL 27, 2022

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Harvard Law School

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U.S. Securities and Exchange Commission

Andrea Corcoran

Align International

Joseph Corcoran

SIFMA

Caroline Crenshaw

U.S. Securities and Exchange Commission

Daniele D'Alvia

Queen Mary University of London

Bruce Darringer

King Street

Kearney Ferguson

New York Stock Exchange

Michael Ferrario

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Jill Fisch

University of Pennsylvania Carey Law School

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Stanford University

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